



The General Meeting of shareholders of Tatra banka, a.s. 11 June 2018

Agenda:

1. Opening
2. Election of general meeting bodies
3. Annual individual financial statements, consolidated financial statements, annual report and decision on the distribution of profit and payment of dividends
4. Appointment of auditor
5. Election of supervisory board members
6. Issuance of AT1 investment certificates
7. Amendment to the Articles of Association
8. Acquisition of own shares and establishment of pledge over own shares
9. Conclusion

Voting results

Ad 2/ Election of general meeting bodies

Shareholders holding ordinary shares with a total number of 65 458 votes, representing 81.41 % of the company's registered capital, voted on the proposal for election of the general meeting bodies as follows:

for: 65 458 votes,
against: 0 votes,
abstentions: 0 votes.

Based on the voting result referred to above the General Meeting elected the Chairman of the General Meeting, the minutes keeper, minutes verifiers and scrutineers.

Ad 3/ Annual individual financial statements, consolidated financial statements, annual report and decision on the distribution of profit and payment of dividends

Shareholders holding ordinary shares with a total number of 65 458 votes, representing 81.41 % of the company's registered capital, voted on the proposal for the resolution approving the annual individual financial statements, consolidated financial statements and annual report for the year 2017 and the decision on the distribution of profit as follows:

for: 65 456 votes,
against: 0 votes,
abstentions: 2 votes.

Based on the voting result referred to above the General Meeting approved the annual individual financial statements, consolidated financial statements and annual report for the year 2017 and the decision on the distribution of profit according to the proposal presented, i.e.

- net profit for 2017 shall be allocated to retained earnings, and this in the amount of EUR 113 265 263.
- retained earnings in the total value of EUR 67 882 804 shall be distributed among shareholders; per ordinary share of a nominal value of EUR 800 there pertains a dividend in the amount of EUR 844; per ordinary share of a nominal value of EUR 4 000 there pertains a dividend in the amount of EUR 4 220; per preference share of a nominal value of EUR 4 there pertains a dividend in the amount of EUR 4.23.

Shareholders holding ordinary shares with a total number of 65 458 votes, representing 81.41 % of the company's registered capital, voted on the form and time of dividend payment as follows:

for: 65 458 votes,
against: 0 votes,
abstentions: 0 votes.

The General Meeting, based on the voting result, approved the proposal presented, i.e. approved 16 June 2018 as the reference day for determining persons entitled to exercise the right to the dividend for 2017. Dividends will be paid out to the shareholders from 25 June 2018 in cashless form.

Ad 4/ Appointment of auditor

Shareholders holding ordinary shares with a total number of 65 457 votes, representing 81.41 % of the registered capital, voted on the proposal for appointment of auditor for the accounting period of the year 2019 as follows:

for: 65 457 votes,
against: 0 votes,
abstentions: 0 votes.

The General Meeting, based on the voting result, approved the company KPMG Slovensko spol. s r.o., Entity Identification No. 31 348 238, with its registered office at Dvořákové nábrežie 10, 811 02 Bratislava, as the statutory auditor of Tatra banka, a.s., for the accounting period of the year 2019.

Ad 5/ Election of supervisory board members

Shareholders holding ordinary shares with a total number of 65 454 votes, representing 81.40 % of the registered capital, voted on the proposal for election of the supervisory board members as follows:

for: 65 454 votes,
against: 0 votes,
abstentions: 0 votes.

Based on the voting result referred to above the General Meeting elected the new supervisory board members according to the proposal presented.

Ad 6/ Issuance of AT1 investment certificates

Shareholders holding ordinary shares with a total number of 65 454 votes, representing 81.40 % of the registered capital, voted on the proposal for approval of issuance of AT1 investment certificates as follows:

for: 65 454 votes,
against: 0 votes,
abstentions: 0 votes.

The General Meeting, through the voting on this issue, approved the issuance of AT1 investment certificates according to the proposal presented.

Ad 7/ Amendment to the Articles of Association

Shareholders holding ordinary shares with a total number of 65 431 votes, representing 81.37 % of the registered capital, voted on the proposal for approval of amendment to the Articles of Association related to preference share rights, as follows:

for: 65 431 votes,
against: 0 votes,
abstentions: 0 votes.

Subsequently, shareholders holding preference shares with a total number of 1 461 075 votes, representing 9.09 % of the registered capital, voted as follows:

for: 1 461 075 votes,
against: 0 votes,
abstentions: 0 votes.

Based on the both voting results the General Meeting of shareholders approved the amendment to the Articles of Association, as proposed.

Ad 8/ Acquisition of own shares and establishment of pledge over own shares

Shareholders holding ordinary shares with a total number of 65 372 votes, representing 81.30 % of the registered capital, voted on the proposal for approval of acquisition of own shares, as follows:

for: 65 372 votes,
against: 0 votes,
abstentions: 0 votes.

The General Meeting, based on the voting result, approved the proposal.