

**The General Meeting of shareholders of Tatra banka, a.s.  
30 April 2021**

**Agenda:**

1. Opening
2. Election of the General Meeting bodies
3. Annual individual financial statements, consolidated financial statements, annual report and decision on the profit distribution and payment of dividends
4. Appointment of auditor
5. Amendment to the Articles of Association
6. Election of member of the Supervisory Board
7. Remuneration rules
8. Acquisition of own shares
9. Conclusion

The General Meeting was held in a special mode due to state of emergency caused by pandemics and in order to prevent the corona virus from spreading. The shareholders were allowed to vote by mail or submit their paper ballot in person on the day and at the place where the General Meeting took place. Mail vote by sending the paper ballot was the recommended form of voting.

The General Meeting voting was taken by the shareholders holding in aggregate 64 550 votes out of the total amount of 60,616 ordinary shares with the voting right in par value of EUR 800 and out of the total amount of 2,095 ordinary shares with the voting right in par value of EUR 4,000, which represent 80.2783 % of the registered capital and 90.7991 % of the voting rights of the company.

**Voting results:**

**Ad 2/ Election of the General Meeting bodies**

Submitted valid votes:	64 550, representing 90.7991 % of all voting rights
For:	64 549 votes, representing 99.9985 % of the votes of present shareholders
Against:	0 votes, representing 0 % of the votes of present shareholders
Abstentions:	1 vote, representing 0.0015 % of the votes of present shareholders
Do not vote:	0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting elected the Chairman of the General Meeting, the minutes keeper, minutes verifiers and scrutineers.

**Ad 3/ Annual individual financial statements, consolidated financial statements, annual report and decision on the distribution of profit and payment of dividends**

**Proposal on financial statements, annual report and profit distribution**

Submitted valid votes:	64 550, representing 90.7991 % of all voting rights
For:	64 549 votes, representing 99.9985 % of the votes of present shareholders
Against:	0 votes, representing 0 % of the votes of present shareholders
Abstentions:	1 vote, representing 0.0015 % of the votes of present shareholders
Do not vote:	0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved annual individual financial statements, consolidated financial statements and annual report for 2020 and distribution of profit for 2020 as proposed:

- a) payment of yields from AT1 investment certificates which will be executed in compliance with the respective provisions of terms of issue will account for the portion of profit for 2020 in the amount of EUR 6,306,389,
- b) remaining portion of profit for 2020 in the amount of EUR 100,006,261 will be allocated to retained earnings from previous years,
- c) retained earnings from previous years in the overall amount of EUR 68,204,435 will be divided among shareholders; one share will account for the profit share as follows:
  - one ordinary share in the nominal value of EUR 800 will account for a divided of EUR 848,
  - one ordinary share in the nominal value of EUR 4,000 will account for a divided of UR 4,240,
  - one preference share in the nominal value of EUR 4 will account for a divided of EUR 4.25.

#### **Proposal on payment of dividends**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
 For: 64 550 votes, representing 100 % of the votes of present shareholders  
 Against: 0 votes, representing 0 % of the votes of present shareholders  
 Abstentions: 0 votes, representing 0 % of the votes of present shareholders  
 Do not vote: 0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved that the dividends will be paid to shareholders from 17 May 2021 in a non-cash manner. 5 May 2021 is the decisive day to define the person authorised to exercise the right for dividend.

#### **Ad 4/ Appointment of auditor**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
 For: 64 546 votes, representing 99.9938 % of the votes of present shareholders  
 Against: 0 votes, representing 0 % of the votes of present shareholders  
 Abstentions: 4 votes, representing 0.0062 % of the votes of present shareholders  
 Do not vote: 0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved the company BDO Audit, spol. s r.o. as a statutory auditor of Tatra banka, a.s. for the accounting period of the year 2021.

#### **Ad 5/ Amendment to the Articles of Association**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
 For: 64 539 votes, representing 99.9830 % of the votes of present shareholders  
 Against: 0 votes, representing 0 % of the votes of present shareholders  
 Abstentions: 11 votes, representing 0.0170 % of the votes of present shareholders  
 Do not vote: 0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved the amendment to the Articles of Association as proposed.

#### **Ad 6/ Election of member of the Supervisory Board**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
 For: 64 542 votes, representing 99.9876 % of the votes of present shareholders  
 Against: 0 votes, representing 0 % of the votes of present shareholders  
 Abstentions: 7 votes, representing 0.0108 % of the votes of present shareholders  
 Do not vote: 1 vote, representing 0.0015 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting elected Tatra banka, a.s. Supervisory Board member for a new 5-year term of office according to the proposal presented.

#### **Ad 7/ Remuneration rules**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
For: 64 545 votes, representing 99.9923 % of the votes of present shareholders  
Against: 0 votes, representing 0 % of the votes of present shareholders  
Abstentions: 5 votes, representing 0.0077 % of the votes of present shareholders  
Do not vote: 0 votes, representing 0 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved the remuneration rules as proposed.

#### **Ad 8/ Acquisition of own shares**

Submitted valid votes: 64 550, representing 90.7991 % of all voting rights  
For: 64 528 votes, representing 99.9659 % of the votes of present shareholders  
Against: 14 votes, representing 0.0217 % of the votes of present shareholders  
Abstentions: 7 votes, representing 0.0108 % of the votes of present shareholders  
Do not vote: 1 vote, representing 0.0015 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved conditions to acquisition of own preference shares according to the proposal presented.