

The issuer, Tatra banka, a.s., with its registered seat at Hodžovo námestie 3, 811 06 Bratislava 1, Slovak Republic, Identification No.: 00 686 930, registered in the Commercial Register of the District Court Bratislava I, Section: Sa, File No. 71/B, LEI: 3157002JBFAI478MD587, in accordance with Section 122ye(2) of Act No. 483/2001 Coll. on Banks, amending and supplementing certain acts, as amended (the "Act on Banks") hereby declares that as of August 26th, 2022, each of the issuances of covered bonds listed below is considered as the issuance of covered bonds according to the amended Act on Banks with effectiveness from July 8th, 2022, whereas the designation of these bonds has not been changed, and also no rights and obligations arising out of these covered bonds are affected.

Designation of issuance	ISIN	Issue Date	Maturity Date
Hypotekárny záložný list TB 68 Fix 14/10/2031	SK4120008137	14.10.2011	14.10.2031
Hypotekárny záložný list TB 83 Fix 29/4/2025	SK4120010711	29.4.2015	29.4.2025
Hypotekárny záložný list TB 86 Fix 15/2/2023	SK4120011461	15.2.2016	15.2.2023
Hypotekárny záložný list TB 88 Fix 16/11/2026	SK4120012238	16.11.2016	16.11.2026
Hypotekárny záložný list TB 89 Fix 10/2/2024	SK4120012576	10.2.2017	10.2.2024
Krytý dlhopis TB 01 splatný 2026	SK4000015525	1.7.2019	1.7.2026
Krytý dlhopis TB 02 splatný 2027	SK4000017406	9.6.2020	9.6.2027
Krytý dlhopis TB 03 splatný 2024	SK4000018628	5.3.2021	5.3.2024
Krytý dlhopis TB 04 splatný 2025	SK4000018636	5.3.2021	5.3.2025