

Mortgage Backed Bonds COVER POOL

Report as of: **30.06.2018**

Issuer: **Tatra banka, a. s.**

Total Assets - Outstanding Nominal Value of Mortgage Loans

896 918 348 EUR

Collateral Type of Loans

Real Estate - Residential

Average Residual Tenor of Loans (in years)

20.67

Number of Borrowers

22 741

Number of Loans

23 084

Currency of Loans

EUR

Interest Rate Type of Loans

Administrated Fixed Rate

Average Time of Drawing (in years)

5.31

Average Actual LTV

51.35%

Value of Loans more than 90 days past due

0.96%

Number of Loans more than 90 days past due

0.88%

Mortgage Covered Bonds

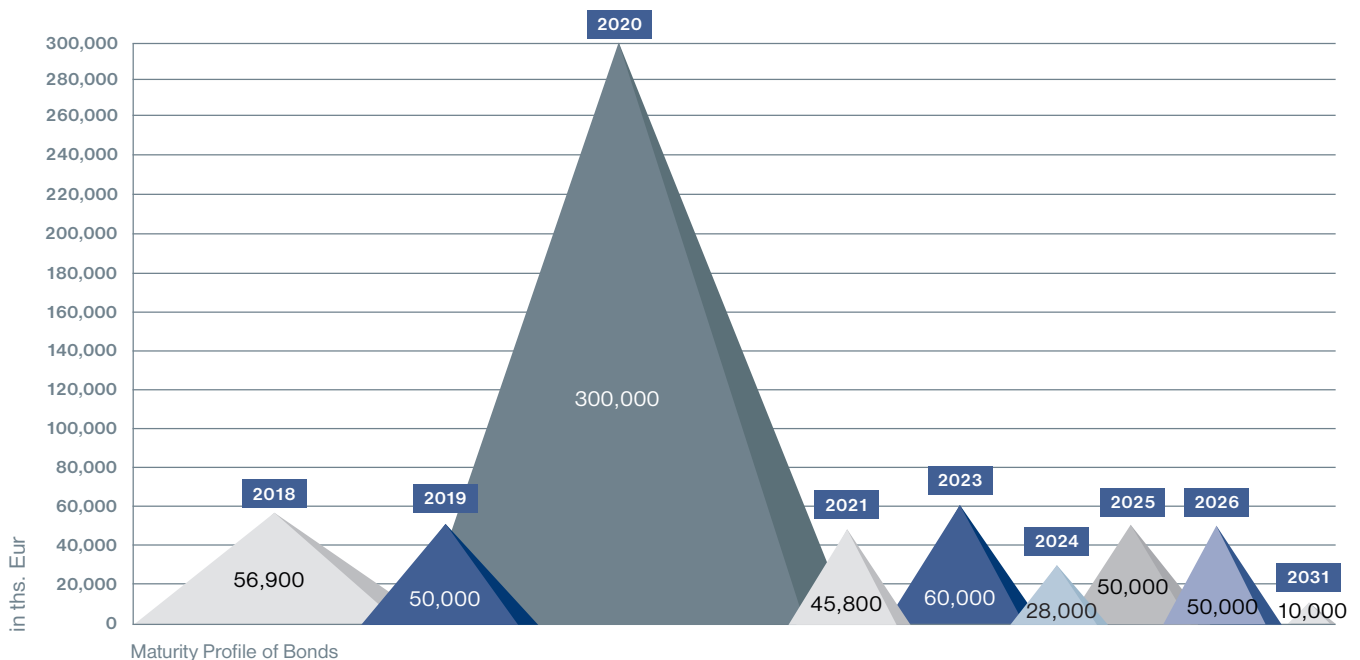
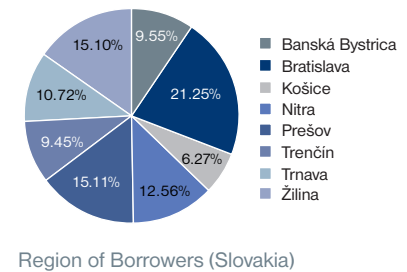
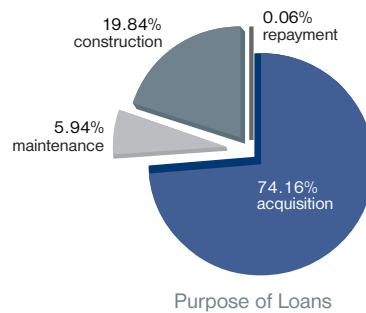
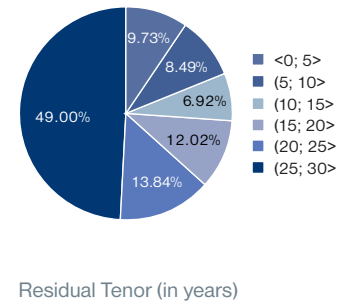
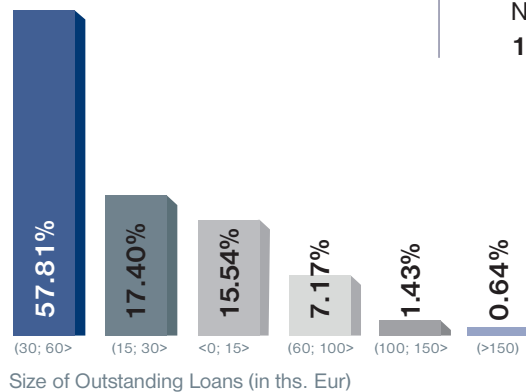
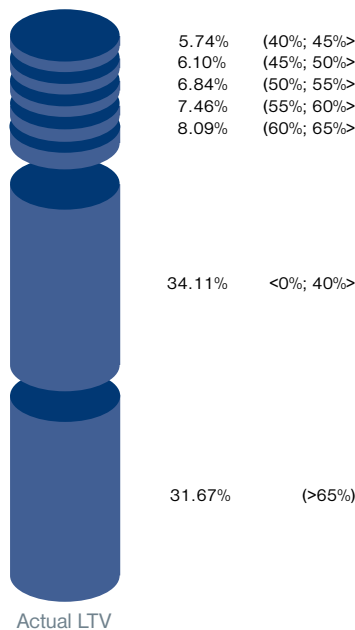
Currency **EUR**

Nominal Value of Outstanding Bonds
650 700 000 EUR

Average Residual Tenor
3,37 Y

Interest Rate Type
49% float, 51% fix

Number of Issues
12



CRR eligibility:

Covered Bonds issued by Tatra banka are subject to preferential treatment according to Article 129 of CRR.

Bonds are collateralised by loans per Art.129(1)(d)(i) and the Cover Pool does not contain any other eligible assets.

This report is based on Art.129(7) and is published on quarterly basis.

Requirements on valuation of mortgaged properties per Art.208 and Art.229(1) of CRR are ensured by internal procedures of Issuer; value of residential real estate is monitored and revaluated with annual frequency.