

Balanced fund^{TB}

A balanced combination for your money

„Everything should be made as simple as possible, but not simpler“

Albert Einstein,
physicist



MAKE MONEY FROM REAL ESTATE YIELDS

The fund exclusively uses the **Real Estate Fund^{TB}**, allowing it to earn rental yield from lucrative real estate in Slovakia.

*Approximately 20 % of the fund is still invested in the **Real Estate Fund^{TB}**.*



MAKE MONEY FROM THE SUCCESS OF GLOBAL COMPANIES

It is **investing in equities** that brings the opportunity to earn a higher return. Use it.

Approximately 25 % of the fund is always invested in equities.



MAKE MONEY FROM EACH GROWTH PERIOD

Thanks to the fund's **stable investment** in equities, you will never miss a growth period. This helps especially at times when worse news and better news alternate and there is no clear trend in the market.



Expected return in 5 years

13 % to 18 %



Minimum investment period

5 years



Risk-return profile

level 3 of 7



Long-term proportion of equities

25 % of equities

The fund's expected return over the investment horizon is 1 % to 2 % p.a.

Investing in a mutual fund is also associated with risk. The Statute, Sales Prospectus, and Key Investor Information for mutual fund investors are available in Slovak at Tatra banka, a.s. branches. For the full version of the notice, click [HERE](#).

