

Protected fund^{TB} 2026

“Successful investing is about managing risk, not avoiding it.”

Benjamin Graham,
american economist, investor

Make money from your investment without fear



ACHIEVE RETURN FROM THE BUSINESS OF COMPANIES ALL AROUND THE WORLD

Investments in equities from all over the world can bring interesting returns and significantly outperform inflation. The share of equities is actively managed with regard to protecting 100 % of the value of the initial investment.



MAKE MONEY FROM BOND YIELDS

The fund mainly invests in safe Slovak government bonds. Bonds from trusted issuers are essential to secure 100 % of the investment value.



WE WILL PROTECT THE VALUE OF YOUR INVESTMENT

Due to the investment strategy of the fund, you can participate in the returns of successful companies, without worrying about the loss of your investment, which we protect as of the end of 3-year period.



Expected return in 3 years

optimistic: **16% to 33%** (5% to 10% p.a.)
realistic: **9% to 16%** (3% to 5% p.a.)
pessimistic: **0%**



Minimum investment period

3 years



Summary risk indicator

level 2 of 7



Proportion of equities

0 – 40% equities



Investment profile

Defensive

Disclaimer: Investing in a mutual fund is also associated with a risk and the investment return achieved in the past is not a guarantee of future investment returns. The Statute, Sales Prospectus and Key Information Document of mutual fund also describing the investment protection strategy are available at Tatra banka, a. s. branches in Slovak language. Created by: Martin Smrek, head of product management department, Tatra Asset Management, správ. spol., a. s., on 20. 3. 2023, 9.00 a.m. Read the full [disclaimer](#).