

**The General Meeting of shareholders of Tatra banka, a.s.
26 March 2024**

Agenda:

1. Opening
2. Election of the General Meeting bodies
3. Annual individual financial statements, consolidated financial statements, annual report and decision on the profit distribution and payment of dividends
4. Appointment of auditor
5. Election of members of the Supervisory Board
6. Material business transaction
7. Acquisition of own shares
8. Conclusion

The General Meeting voting was taken by the shareholders holding in aggregate 65,058 votes out of the total amount of 60,616 ordinary shares with the voting right in par value of EUR 800 and out of the total amount of 2,095 ordinary shares with the voting right in par value of EUR 4,000, which represent 80.9101 % of the registered capital and 91.5137 % of the voting rights of the company.

Adopted resolutions - voting results:

Ad 2/ Election of general meeting bodies

For:	64,982 votes, representing 99.8832 % of the votes of present shareholders
Against:	10 votes, representing 0.0154 % of the votes of present shareholders
Abstentions:	0 votes, representing 0 % of the votes of present shareholders
Do not vote:	66 votes, representing 0.1014 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting elected the Chairman of the General Meeting, the minutes keeper, minutes verifiers and scrutineers.

Ad 3/ Annual individual financial statements, consolidated financial statements, annual report and decision on the distribution of profit and payment of dividends

Proposal on financial statements, annual report and profit distribution

For:	64,971 votes, representing 99.8663 % of the votes of present shareholders
Against:	2 votes, representing 0.0031 % of the votes of present shareholders
Abstentions:	16 votes, representing 0.0246 % of the votes of present shareholders
Do not vote:	69 votes, representing 0.1060 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved annual individual financial statements, consolidated financial statements and annual report for 2023 and distribution of profit for 2023 as proposed:

- a) payment of yields from AT1 investment certificates which will be executed in compliance with the respective provisions of terms of issue will account for the portion of profit for 2023 in the amount of EUR 10,851,900,
- b) portion of profit for 2023 in the amount of EUR 71,068,266 will be allocated to retained earnings from previous years,
- c) remaining portion of profit for 2023 in the amount of EUR 155,366,474 will be divided among shareholders; one share will account for the profit share as follows:
 - one ordinary share in the nominal value of EUR 800 will account for a dividend of EUR 1,932,
 - one ordinary share in the nominal value of EUR 4,000 will account for a dividend of EUR 9,660,
 - one preference share in the nominal value of EUR 4 will account for a dividend of EUR 9.67.

Proposal on payment of dividends

For: 64,979 votes, representing 99.8786 % of the votes of present shareholders
Against: 0 votes, representing 0 % of the votes of present shareholders
Abstentions: 12 votes, representing 0.0184 % of the votes of present shareholders
Do not vote: 67 votes, representing 0.1030 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved that the dividends will be paid to shareholders from 9 April 2024 in a non-cash manner. 31 March 2024 is the reference day to define the person authorised to exercise the right for dividend.

Ad 4/ Appointment of auditor

For: 64,944 votes, representing 99.8248 % of the votes of present shareholders
Against: 10 votes, representing 0.0154 % of the votes of present shareholders
Abstentions: 35 votes, representing 0.0538 % of the votes of present shareholders
Do not vote: 69 votes, representing 0.1060 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved the company Deloitte Audit s.r.o. as a statutory auditor of Tatra banka, a.s. for the accounting period of the year 2024.

Ad 5/ Election of members of the Supervisory Board

For: 64,938 votes, representing 99.8156 % of the votes of present shareholders
Against: 4 votes, representing 0.0061 % of the votes of present shareholders
Abstentions: 32 votes, representing 0.0492 % of the votes of present shareholders
Do not vote: 84 votes, representing 0.1291 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting elected the Supervisory Board members of Tatra banka, a.s. for the 5-year term of office as proposed.

Ad 6/ Material business transaction

For: 64,886 votes, representing 99.7356 % of the votes of present shareholders
Against: 41 votes, representing 0.0630 % of the votes of present shareholders
Abstentions: 46 votes, representing 0.0707 % of the votes of present shareholders
Do not vote: 85 votes, representing 0.1307 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved the material business transaction as proposed.

Ad 7/ Acquisition of own shares

For: 64,903 votes, representing 99.7618 % of the votes of present shareholders
Against: 1 vote, representing 0.0015 % of the votes of present shareholders
Abstentions: 45 votes, representing 0.0692 % of the votes of present shareholders
Do not vote: 109 votes, representing 0.1675 % of the votes of present shareholders

Based on the voting result referred to above the General Meeting approved conditions to acquisition of own preference shares according to the proposal presented.